

DECISION INC.

ADAPTIVE INSIGHTS TRAINING

**Contact:**

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Venue:

Unless otherwise indicated, all scheduled training takes place at the Decision Inc. premises located at:
Ground Floor, Block E, Pinmill Farm
164 Katherine St, Sandton



Adaptive Planning

Adaptive Planning Implementation

This 3 day class is designed for beginner to intermediate users. A sample company with commonly requested business requirements is presented to students, who then work to build a complete model from the ground up in accordance with current best practices. Included in this hands-on course are discussions regarding general setup and configuration options.

- **Course Objectives**

- After completing this course, students will be able to:
 - Configure the foundational structures
 - Import existing financial values
 - Build dimensions and level attributes
 - Build standard sheets for operating expenses
 - Build standard sheets with optional dimensions
 - Create modeled sheets for capital expenses, personnel and travel expenses
 - Define formula functions and term modifiers
 - Configure users and define workflow
 - Build basic Matrix reports

Price of Module ex VAT:
R6 000



Adaptive Reporting

Adaptive Reporting

This eight hour class is designed for beginner and intermediate users who want to improve their reporting skills and create a more robust set of reports. This is a comprehensive and interactive class that covers a variety of common financial reports that can be created off either Planning or Consolidation data. The main focus of the training session is the creation of Matrix reports. Participants will have the opportunity to explore the different functionality and options that are available in Matrix reports.

- **Course Objectives**

- After completing this course, students will be able to:
 - Use the report builder
 - Design P&L reports
 - Create version comparison reports
 - Report on modeled sheet data
 - Utilize conditional formatting and other display options
 - Configure report management tools

- **Recommended Experience**

- Adaptive Planning Implementation Course

Course Cost ex VAT:
R2 000



Adaptive Discovery

Adaptive Discovery

This eight-hour data visualization class is designed for beginner to intermediate users of Discovery. The class explores the setup of perspectives and dashboards using the Discovery Professional Visual Designer. Students build scorecards with thresholds and indicators, design various charts and graphs, and finalize all elements in dashboards. Administration and security are discussed, and perspectives are published to users and reviewed. User navigation, including drill-through analysis, and several visualization and distribution options are covered.

- **Course Objectives**

- After completing this course, students will be able to:
 - Navigate the Adaptive Discovery workspace
 - Define thresholds and indicators
 - Create scorecards
 - Design various dials, including charts, grids, and gauges
 - Build dashboards and publish perspectives
 - Configure administration and security
 - Explore navigation and end user interface
 - Review real world examples

- **Recommended Experience**

- Adaptive Planning Implementation Course and Adaptive Reporting Course

Course Cost ex VAT:
R2 000